

# Incident Questionnaire

Customer Service: 800-722-1471  
TDD: 800-842-5357  
Fax: 425-918-5878

Patient name and address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Today's date \_\_\_\_\_  
Patient name \_\_\_\_\_  
Date of birth \_\_\_\_\_  
Member ID number \_\_\_\_\_  
Group number \_\_\_\_\_  
Provider name \_\_\_\_\_  
Date of service \_\_\_\_\_

To avoid possible delay in processing your claims, please complete, sign, and return this questionnaire within 45 days of receipt. Our records show that services this patient received could be related to an accident or injury. Claims cannot be processed until this incident questionnaire is fully completed, signed and returned. **Failure to return the questionnaire will result in denial of the claim.**

**Briefly describe the circumstances that caused patient to seek treatment:**

\_\_\_\_\_  
\_\_\_\_\_

## 1 General information

Date of incident \_\_\_\_\_  
Location/address of incident \_\_\_\_\_ State \_\_\_\_\_

State all injuries and all parts of body affected:  
*(If not related to a specific incident, please describe what caused the onset of symptoms.)*  
\_\_\_\_\_  
\_\_\_\_\_

**Please complete all sections of the form below that apply to this accident or injury.**

## 2 Please complete this section for motor vehicle accident

Vehicle involved:  Car  Motorcycle  Watercraft  Other *(please specify)* \_\_\_\_\_  
Was the patient:  Driver  Passenger  Pedestrian  Other *(please specify)* \_\_\_\_\_

**List any other member of patient's family injured in this accident:**

Name \_\_\_\_\_ Injuries \_\_\_\_\_  
Name \_\_\_\_\_ Injuries \_\_\_\_\_

Patient's vehicle insurance carrier \_\_\_\_\_ Policy number \_\_\_\_\_  
Adjuster \_\_\_\_\_ Phone \_\_\_\_\_ Claim number \_\_\_\_\_

Does the policy include Personal Injury Protection (PIP) or Medical Payment (MedPay) coverage?  No  Yes  
Has the patient received a bodily injury settlement?  No  Yes Date of settlement \_\_\_\_\_

**If the patient was a passenger:**

Driver \_\_\_\_\_  
Driver's vehicle insurance carrier \_\_\_\_\_ Policy number \_\_\_\_\_  
Adjuster \_\_\_\_\_ Phone \_\_\_\_\_ Claim number \_\_\_\_\_

Does the policy include Personal Injury Protection (PIP) or Medical Payment (MedPay) coverage?  No  Yes  
Has the patient received a bodily injury settlement?  No  Yes Date of settlement \_\_\_\_\_

**If another vehicle was involved:**

Other driver \_\_\_\_\_  
Vehicle insurance carrier \_\_\_\_\_ Policy number \_\_\_\_\_  
Adjuster \_\_\_\_\_ Phone \_\_\_\_\_ Claim number \_\_\_\_\_  
Has the patient received a bodily injury settlement?  No  Yes Date of settlement \_\_\_\_\_  
Have you filed or do you intend to file a claim?  No  Yes  
If no, please explain \_\_\_\_\_

**3 Please complete this section for on the job injury or illness**

Did this condition or injury occur on the job or as the result of employment?  No  Yes  
Is patient self-employed, owner, or sole proprietor?  No  Yes  
Have you filed a Workers' Compensation claim?  No  Yes Claim number (required) \_\_\_\_\_  
What is the status of the Workers' Compensation claim?  In review  Accepted  Denied  Appealing

**If a Workers' Compensation claim has been filed and denied, please include a copy of the denial letter.**

Workers' Compensation carrier \_\_\_\_\_  
Adjuster \_\_\_\_\_ Phone \_\_\_\_\_

**4 Please complete this section for other accident or injury**

Did this accident or injury occur on patient's own property?  No  Yes (if no, please complete the following)  
Business or property owner \_\_\_\_\_  
Have you filed an insurance claim with the at-fault party or do you anticipate pursuing a claim?  No  Yes  
(Medical malpractice, slip and fall, product liability, product recall, another person's home or business, assault, etc.)  
If no claim filed, please explain why \_\_\_\_\_  
Other party's insurance carrier (if known) \_\_\_\_\_ Policy number \_\_\_\_\_  
Adjuster \_\_\_\_\_ Phone \_\_\_\_\_ Claim number \_\_\_\_\_

**5 Please complete this section for attorney information**

Have you retained an attorney regarding this incident?  No  Yes (if yes, please complete the following)  
Attorney \_\_\_\_\_ Phone \_\_\_\_\_  
Mailing address \_\_\_\_\_

Your contract with Premera Blue Cross (The Plan) includes a subrogation provision. "Subrogation" means that if The Plan provides any benefits on your behalf for injuries caused by another party who may be liable for those injuries, The Plan may be entitled to recover those costs from any settlement you receive from the at fault party. Your Plan contract also excludes coverage for benefits that would be payable under any personal injury protection, MedPay, uninsured or underinsured motorist coverage, or Workers' Compensation you may have. Therefore, The Plan will also have the right to be reimbursed for any medical benefits from the proceeds of any personal injury protection, MedPay, uninsured, underinsured motorist coverage, or Workers' Compensation coverage applicable to this incident. **Please contact us prior to settlement.**

I agree that any property/casualty, automobile, or workers' compensation carrier or governmental agency may release any personal health information about me related to this accident to Calypso Healthcare Solutions, an independent company responsible for providing subrogation services to Premera Blue Cross. This authorization is valid during the subrogation process.

**I certify that the information on this form is true and accurate to the best of my knowledge.**

Member (please print) \_\_\_\_\_ Phone \_\_\_\_\_  
**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

Please submit completed form by:

- Fax: 425-918-5878
- Mail in self-addressed stamped envelope: P.O. Box 327, MS 227; Seattle, WA 98111

If you have any questions or need assistance, please contact Customer Service, 800-722-1471.